



**EASY SOFTWARE**



EASY ARCHIVE  
FOR SALESFORCE™

# EASY ARCHIVE FOR SALESFORCE™

## DROP ZONE INSTEAD OF UPLOAD!

- Drag your documents from the file system directly into the drop zone!
- No more cumbersome uploading of documents!
- You'll increase your productivity – especially when you frequently work with documents.
- Compliant, system-wide document source for all business applications regardless of the organizational model for all archiving requirements

- Guaranteed compliance of document archiving and document management including legal guidelines for Salesforce Cloud applications (GoBD – KPMG).

## WHAT ARE THE FEATURES OF EASY ARCHIVE FOR SALESFORCE™?

- Full archiving integration with Salesforce interface, including full text search

- ECM and archiving services for all Salesforce services
- Secure archiving system in compliance with the respective legislation
- Revision-proof storage of enterprise-critical / tax-related documents (paper documents can be destroyed after storing the digitized documents)
- File storage in a local or existing archive or EASYCloudService (hybrid variant)

Category	File Name	Size	State	Comment	Author	Version	Date Created	
	White-Paper-EN-3.3.1.pdf	3.52 Mb				0	2015-06-24 12:02:00	<a href="#">Details</a>   <a href="#">Delete</a>
	EASY Proposal for DocumentManagement 2015_06_24.pdf	1.30 Mb				0	2015-06-24 12:53:00	<a href="#">Details</a>   <a href="#">Delete</a>
	Slides Webcast 2015_06_23.pdf	861.70 Kb				0	2015-06-24 11:58:00	<a href="#">Details</a>   <a href="#">Delete</a>
	System_requirements_de.pdf	159.90 Kb				0	2015-06-24 11:58:00	<a href="#">Details</a>   <a href="#">Delete</a>
	Questionnaire 2015_06_24.pdf	200.55 Kb				0	2015-06-24 11:54:00	<a href="#">Details</a>   <a href="#">Delete</a>

Drop files here to upload



Documents



DropZone



Audit-proof  
archiving



EASY Archive

With the world's leading CRM solution, Salesforce takes Sales automation into new dimensions. Numerous cloud-based tools will assist your team in concluding more contracts, increasing productivity, and filling your pipeline with high-quality leads. No software. No hardware. No speed limits. From call center software through to DIY portals, the Salesforce service solutions enable you to provide a faster, more intuitive and flexible customer service that even anticipates your customer's needs. Finally, the Salesforce Marketing Cloud lets you use any customer contact to strengthen relations to your customers in personalized and cross-channel customer journeys via e-mail, mobile devices, social media, the Web, and other channels.

This ensures myriad documents are generated every day. Almost all of these documents are in electronic form. Yet where are the documents, e-mails and data that are generated when using the Salesforce Cloud located?

To meet legal requirements, enterprises are required to archive, above all, tax-related documents for years, at the same time ensuring that the document content cannot be

modified. Archiving frequently causes high investment (storage space, archive server, software licenses, archiving specialists, and continuous maintenance).

This is where EASY SOFTWARE AG comes in with its EASY Archive for Salesforce™ solution. The German market leader for enterprise content management systems supports, of course, all trendsetting IT concepts and, along with them, document-intensive business processes which extend beyond the limits of a traditional OnPremise IT to the cloud. EASY Archive for Salesforce™ provides the perfect solution for reliably archiving your business-related documents. Unlimited flexibility regarding the number of users and storage volume on a pay-per-use basis help you tailor your investment to your requirements. EASY handles archiving for you.

EASY Archive for Salesforce™ is used to link your sales, marketing or service related documents in our archive solution, which has matured through multiple use in enterprises and been certified for decades for its revision-security. EASY cooperates with certified data centers in Germany to guarantee secure and compliant storage of your data.

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